

WEEKLY REPORT

MARKET REPORT FOR JULY 18TH, 2025

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government declared Tuesday July 15, 2025, as public holiday in honour of the late former president of the Federal Republic of Nigeria, Muhammadu Buhari GCFR.

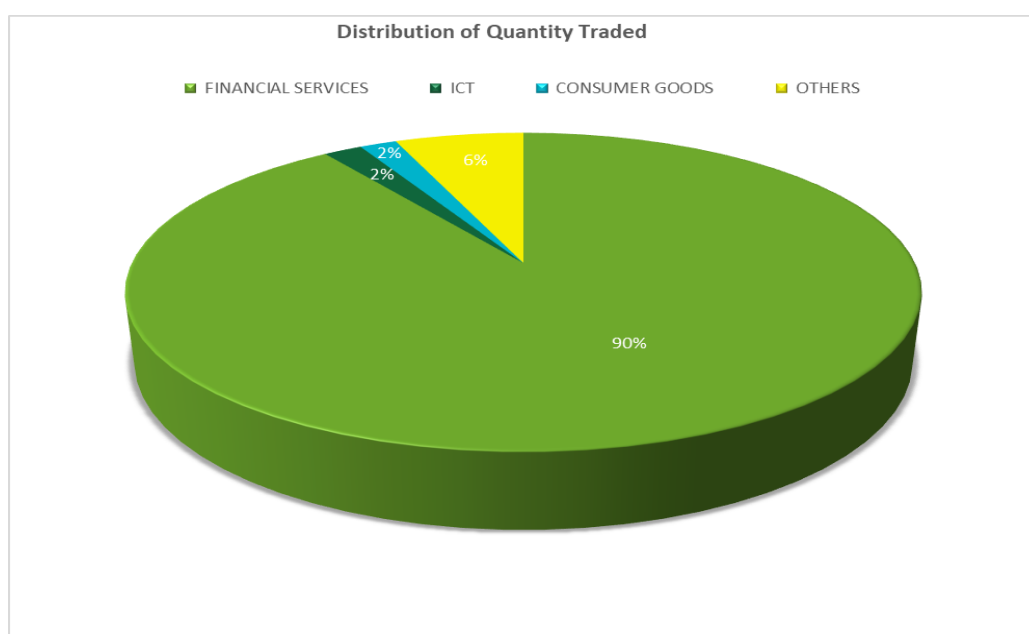
Meanwhile, a total turnover of 17.498 billion shares worth N500.762 billion in 142,082 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.390 billion shares valued at N107.811 billion that exchanged hands last week in 134,390 deals.

The Financial Services Industry (measured by volume) led the activity chart with 15.771 billion shares valued at N437.763 billion traded in 66,725 deals; thus contributing 90.13% and 87.42% to the total equity turnover volume and value respectively. The ICT Industry followed with 325.134 million shares worth N3.492 billion in 9,028 deals. Third place was the Consumer Goods Industry, with a turnover of 313.424 million shares worth N20.162 billion in 14,917 deals.

Trading in the top three equities, namely First Holdco Plc, FCMB Group Plc and Fidelity Bank Plc (measured by volume), accounted for 13.229 billion shares worth N367.498 billion in 10,083 deals, contributing 75.60% and 73.39% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Jul-25	39,431	1,286,687,678	32,204,889,182	129	45	36	48
16-Jul-25	36,639	11,670,605,966	363,412,218,785	129	41	45	43
17-Jul-25	37,418	1,193,193,643	42,756,296,707.66	129	30	47	52
18-Jul-25	28,594	3,347,707,503	62,388,376,760.36	129	46	25	58





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ETP

A total of 239,360 units valued at N18.892 million were traded this week in 240 deals compared with a total of 242,901 units valued at N22.428 million transacted last week in 274 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	15	83,787	3,866,228.25
2	VETBANK	36	62,636	950,924.90
3	VETINDEF	17	33,206	1,356,249.25
4	VETGOODS	24	28,760	847,015.00
5	MERGROWTH	23	11,933	5,007,350.00
6	GREENWETF	15	6,603	1,317,882.00
7	STANBICETF30	54	6,317	3,045,668.85
8	LOTUSHAL15	8	2,259	108,480.00
9	SIAMLETF40	13	1,749	553,707.50
10	MERVALUE	9	1,080	212,693.80
11	VSPBONDEF	12	1,008	422,644.80
12	NEWGOLD	14	22	1,202,899.04
	TOTAL	240	239,360	18,891,743.39

BONDS

A total of 34,523 units valued at N31.470 million were traded this week in 33 deals compared with a total of 66,289 units valued at N69.244 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FG192038S2	1	15,000	12,639,959.02
2	FGSUK2027S3	3	9,000	8,817,392.45
3	FGSUK2025S2	1	4,607	4,646,625.23
4	FGSUK2031S4	4	2,502	1,984,241.64
5	FGSUK2032S5	4	1,702	1,686,736.07
6	FGSUK2033S6	4	500	508,371.15
7	FGS202890	1	500	464,700.21
8	TAJSUKS1	2	281	280,719.00
9	FGS202656	9	252	254,092.24
10	FGS202774	1	90	96,325.15
11	FGS202768	2	88	89,761.25
12	FG142027S1	1	1	1,244.44
	TOTAL	33	34,523	31,470,167.85

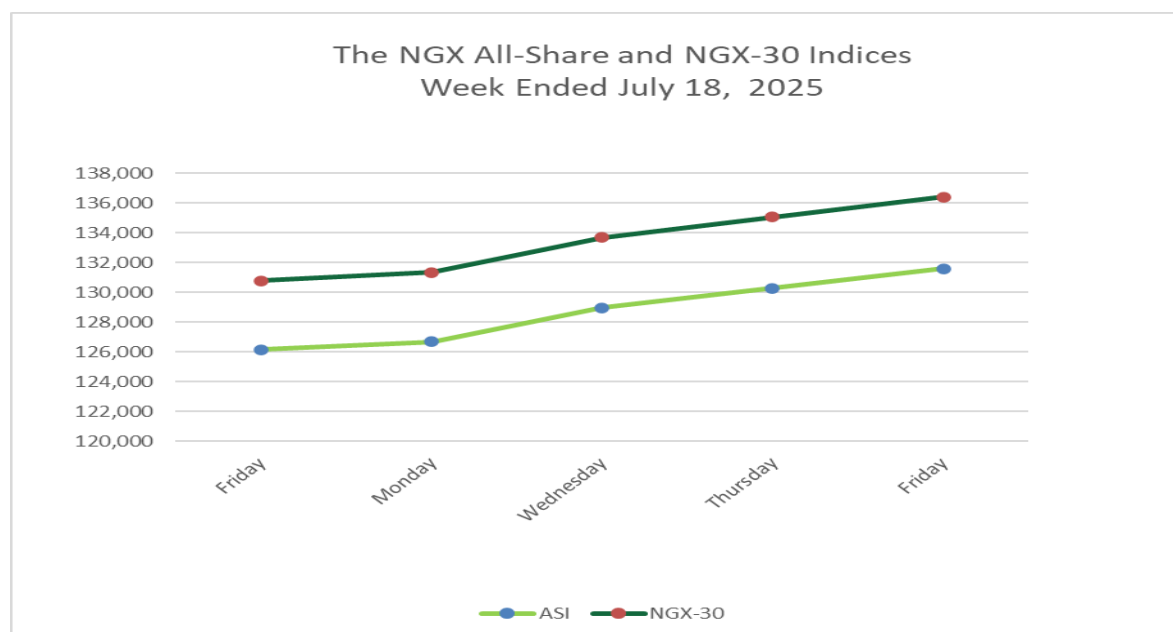
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **4.31%** to close the week at 131,585.66 and N 83.241 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance, NGX AseM, NGX Oil and Gas, NGX Growth and NGX Sovereign Bond indices which depreciated by 3.65%, 9.56%, 0.76%, 4.80% and 0.57% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/11/2025	WEEK CLOSE 07/18/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	126,149.59	131,585.66	5,436.07	4.31	9.67	9.67	27.84
NGX-Main Board Index	6,114.98	6,293.54	178.55	2.92	6.87	6.87	26.15
NGX 30 Index	4,620.63	4,834.38	213.75	4.63	9.30	9.30	26.82
NGX CG Index	3,855.70	4,032.32	176.62	4.58	17.32	17.32	43.28
NGX Premium Index	12,468.17	13,337.48	869.31	6.97	15.21	15.21	37.22
NGX Banking Index	1,457.87	1,536.06	78.19	5.36	19.97	19.97	41.64
NGX Pension Index	6,305.37	6,516.98	211.61	3.36	12.39	12.39	44.14
NGX Insurance Index	904.12	871.13	-32.99	-3.65	15.30	15.30	21.33
NGX ASeM Index	1,599.25	1,446.38	-152.87	-9.56	-9.32	-9.32	-8.67
NGX-AFR Bank Value Index	3,458.44	3,623.64	165.20	4.78	22.51	22.51	46.86
NGX AFR Div Yield Index	21,903.46	22,118.62	215.16	0.98	13.49	13.49	32.90
NGX MERI Growth Index	8,816.21	9,222.18	405.97	4.60	13.16	13.16	42.08
NGX MERI Value Index	12,893.59	13,427.46	533.87	4.14	20.42	20.42	29.42
NGX Consumer Goods Index	2,781.37	2,818.54	37.17	1.34	6.93	6.93	62.76
NGX Oil/Gas Index	2,445.85	2,427.28	-18.57	-0.76	-0.42	-0.42	-10.50
NGX Lotus II	9,747.66	10,391.52	643.86	6.61	12.59	12.59	49.39
NGX Industrial Goods Index	3,681.23	4,386.79	705.56	19.17	20.58	20.58	22.80
NGX Growth Index	10,018.72	9,538.24	-480.48	-4.80	1.25	1.25	22.87
NGX Sovereign Bond Index	669.05	665.26	-3.79	-0.57	1.88	1.88	10.59
NGX Pension Broad Index	2,295.91	2,412.71	116.80	5.09	10.68	10.68	32.07
NGX Commodity Index	1,055.99	1,063.24	7.25	0.69	1.53	1.53	0.00





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SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week, lower than ninety (90) equities in the previous week. Fifty-four (54) equities depreciated in price, higher than sixteen (16) in the previous week, while forty-four (44) equities remained unchanged, higher than forty-one (41) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
EUNISELL INTERLINKED PLC	13.50	17.90	4.40	↑ 32.59
BUA CEMENT PLC	94.00	123.40	29.40	↑ 31.28
ASSOCIATED BUS COMPANY PLC	4.40	5.65	1.25	↑ 28.41
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	34.00	42.45	8.45	↑ 24.85
SECURE ELECTRONIC TECHNOLOGY PLC	1.00	1.21	0.21	↑ 21.00
TRIPPLE GEE AND COMPANY PLC.	3.58	4.32	0.74	↑ 20.67
NESTLE NIGERIA PLC.	1500.00	1800.00	300.00	↑ 20.00
STANBIC IBTC HOLDINGS PLC	84.05	99.50	15.45	↑ 18.38
CAP PLC	61.30	71.90	10.60	↑ 17.29
DANGOTE CEMENT PLC	425.00	495.00	70.00	↑ 16.47

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ACADEMY PRESS PLC.	9.25	7.00	-2.25	↓ -24.32
R T BRISCOE PLC.	4.40	3.40	-1.00	↓ -22.73
CUTIX PLC.	4.60	3.70	-0.90	↓ -19.57
CAVERTON OFFSHORE SUPPORT GRP PLC	8.00	6.46	-1.54	↓ -19.25
CHAMPION BREW. PLC.	14.90	12.29	-2.61	↓ -17.52
CONSOLIDATED HALLMARK HOLDINGS PLC	3.63	3.00	-0.63	↓ -17.36
UNIVERSAL INSURANCE PLC	0.87	0.72	-0.15	↓ -17.24
LEGEND INTERNET PLC	7.00	5.85	-1.15	↓ -16.43
ELLAH LAKES PLC.	12.63	10.80	-1.83	↓ -14.49
UNIVERSITY PRESS PLC.	6.70	5.80	-0.90	↓ -13.43

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Linkage Assurance Plc	14/07/2025	N1.60	NIL	1 FOR 5	N1.33
2	Fidson Healthcare Plc		N47.00	N1.00	NIL	N46.00
3	Jaiz Bank Plc	16/07/2025	N3.60	N0.07	NIL	N3.53

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